

# Warrants and subscription shares

QUOTEDDATA

2 November 2020	Maturity Date	Unexpired life (years)	Price today	Price of ordinary	Exercise price	Price/exercise (discount) / premium	Annualised growth to exercise price	Price+warrant or sub share price/exercise discount/premium	Ordinary share yield	Exercise Dates
Geiger Counter sub shs (3rd exercise) : GCS	30/11/2020	0.1	0.18	16.4	28.55	-43%	165293.2%	-42.9%	0	30/11/2020
Golden Prospect sub shs (3rd exercise) : GPSS	30/11/2020	0.1	6.5	54.5	46.14	18%	-36.8%	3.5%	0	30/11/2020
Ground Rents Income Fund warrants : GRIW	31/08/2022	1.8	1.5	72.75	100	-27%	20.0%	-28.3%	5.44	31/8
Myanmar Investments subscription shares : MILW	31/12/2021	1.2	0.125	0.74	0.75	-1%	15.5%	-15.4%	0	30/6

This sheet was prepared by Marten & Co for QuotedData using publicly available information. Marten & Co is authorised and regulated by the Financial Conduct Authority. This is not advice. Nothing in this sheet is intended to encourage the reader to buy or sell the securities mentioned within it. [www.quoteddata.com](http://www.quoteddata.com)

# Zero dividend preference share sheet

QUOTEDDATA

2 November 2020	Maturity Date	Unexpired life (years)	Price today	Net asset value now	Current GRY	Final Redemption price	Final asset cover	Issue size (millions of ZDPs)
Aberforth Split Level Income ZDP 2024 : ASIZ	01/07/2024	3.66	107	112.2	4.85%	127.3	2.4x	47.6
Acorn Income Fund Ld ZDP : AIFZ	28/02/2022	1.32	157	159.1	4.88%	167.2	2.3x	21.2
SDV 2025 ZDP : SDVP	30/04/2025	4.49	108	111.7	4.78%	133.2	2.1x	14.5
EJF Investments ZDP 2022 : EJFZ	30/11/2022	2.07	116	117.8	6.52%	132.3	6.0x	15.0
EJF Investments ZDP 2025 : EJF0	18/06/2025	4.62	102	102.5	7.09%	140.0	12.6x	6.0
GLI Finance ZDP : GLIZ	05/12/2020	0.09	109.5	140.4	1623.95%	141.2	3.7x	8.8
JZ Capital Partners Limited 2022 ZDP : JZCZ	01/10/2022	1.91	305	442.7	27.31%	483.7	7.8x	11.9
NB Private Equity Partners ZDP 2022 : NBPP	30/09/2022	1.91	116	117.6	4.75%	126.7	12.3x	50.0
NB Private Equity Partners ZDP 2024 : NBPS	30/10/2024	3.99	108.5	110.6	4.76%	130.6	10.9x	50.0
PGIT Securities ZDP 2020 : PGIZ	30/11/2020	0.08	122	125.2	47.68%	125.7	1.9x	24.1
Polar Capital Global Healthcare ZDP 2024 : PGHZ	19/06/2024	3.63	107.5	110.5	3.78%	123.0	8.9x	32.1
RM Secured Lending ZDP : RMDZ	06/04/2021	0.42	107.5	109.3	7.66%	110.9	10.0x	10.9
Utilico Finance Limited ZDP 2022 : UTLF	31/10/2022	1.99	131	130.3	5.95%	147.0	5.0x	50.0
Utilico Finance Limited ZDP 2024 : UTLG	31/10/2024	3.99	106	114.9	6.90%	138.4	7.1x	30.0
Utilico Finance Limited ZDP 2026 : UTLH	31/10/2026	5.99	94.25	113.1	8.24%	151.5	6.7x	25.0

This sheet was prepared by Marten & Co for QuotedData using publicly available information. Marten & Co is authorised and regulated by the Financial Conduct Authority. This is not advice. Nothing in this sheet is intended to encourage the reader to buy or sell the securities mentioned within it. [www.quoteddata.com](http://www.quoteddata.com)