

Warrants and subscription shares

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2 January 2024	Maturity Date	Unexpired life (years)	Price today	Price of ordinary	Exercise price	Price/exercise (discount) / premium	Annualised growth to exercise price	Price+warrant or sub share price/exercise discount/ premium	Ordinary share yield	Exercise Dates
Cordiant Digital Infra. Sub Shs (2nd exercise) : CSRD	16/02/2024	0.1	1.75	76.4	122.5	-38%	5344.0%	-38.5%	5.24	last 10 business days of Feb and Aug

Cordiant Digital Infrastructure Sub Shs have a final maturity date of 28 February 2026. The exercise price escalates over time according to a formula that combines a headline subscription price compounding at 9% per year and a reduction to reflect dividends declared since launch.

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Zero dividend preference share sheet

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2 January 2024	Maturity Date	Unexpired life (years)	Price today	Net asset value now	Current GRY	Final Redemption price	Final asset cover	Issue size (millions of ZDPs)
Aberforth Split Level Income ZDP 2024 : ASIZ	01/07/2024	0.49	121.5	125.1	9.81%	127.3	3.5x	47.6
SDV 2025 ZDP : SDVP	30/04/2025	1.32	117	126.4	10.28%	133.2	2.6x	14.5
EJF Investments ZDP 2025 : EJF0	18/06/2025	1.46	120	126.9	11.15%	140.0	4.6x	19.3
EPE Special Opportunities ZDP 2026 : ESOZ	17/12/2026	2.96	102	111.0	8.31%	129.1	4.3x	20.0
NB Private Equity Partners ZDP 2024 : NBPS	30/10/2024	0.83	123	126.2	7.56%	130.6	15.6x	50.0
PMGR Securities ZDP 2025 : PMGZ	28/11/2025	1.90	110	116.3	8.11%	127.6	2.4x	14.2
Polar Capital Global Healthcare ZDP 2024 : PGHZ	19/06/2024	0.46	117.5	121.3	10.41%	123.0	11.9x	32.1
Sancus Lending Group ZDP : LENZ	05/12/2027	3.92	110.5	180.6	23.56%	253.3	1.1x	7.7
Utilico Finance Limited ZDP 2024 : UTLG	31/10/2024	0.83	127	133.1	10.89%	138.4	6.5x	30.0
Utilico Finance Limited ZDP 2026 : UTLH	31/10/2026	2.83	108.5	132.0	12.54%	151.5	6.0x	25.0
Utilico Finance Limited ZDP 2028 : UTLI	31/10/2028	4.83	89.5	116.3	11.64%	152.3	5.0x	25.0

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