

Warrants and subscription shares

QUOTEDDATA

2 April 2024

	Maturity Date	Unexpired life (years)	Price today	Price of ordinary	Exercise price	Price/exercise (discount) / premium	Annualised growth to exercise price	Price+warrant or sub share price/exercise discount/premium	Ordinary share yield	Exercise Dates
Cordiant Digital Infrastructure Sub Shs : CSRD	16/08/2024	0.4	1.15	64.6	126.20	-49%	523.5%	-49.3%	6.25	last 10 business days of Feb and Aug

Cordiant Digital Infrastructure Sub Shs have a final maturity date of 28 February 2026. The exercise price escalates over time according to a formula that combines a headline subscription price compounding at 9% per year and a reduction to reflect dividends declared since launch.

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Zero dividend preference share sheet

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2 April 2024	Maturity Date	Unexpired life (years)	Price today	Net asset value now	Current GRY	Final Redemption price	Final asset cover	Issue size (millions of ZDPs)
Aberforth Split Level Income ZDP 2024 : ASIZ	01/07/2024	0.24	123.5	126.2	12.99%	127.3	3.5x	47.6
SDV 2025 ZDP : SDVP	30/04/2025	1.07	120	127.7	10.18%	133.2	2.6x	14.5
EJF Investments ZDP 2025 : EJF0	18/06/2025	1.21	124	129.0	10.56%	140.0	4.6x	19.3
EPE Special Opportunities ZDP 2026 : ESOZ	17/12/2026	2.71	102.5	112.4	8.91%	129.1	4.6x	20.0
NB Private Equity Partners ZDP 2024 : NBPS	30/10/2024	0.58	124	127.5	9.46%	130.6	16.5x	50.0
PMGR Securities ZDP 2025 : PMGZ	28/11/2025	1.65	111	117.7	8.79%	127.6	2.0x	14.2
Polar Capital Global Healthcare ZDP 2024 : PGHZ	19/06/2024	0.21	120	122.2	12.31%	123.0	13.3x	32.1
Sancus Lending Group ZDP : LENZ	05/12/2027	3.67	104	184.6	27.43%	253.3	1.1x	7.7
Utilico Finance Limited ZDP 2024 : UTLG	31/10/2024	0.58	132	134.7	8.45%	138.4	6.3x	30.0
Utilico Finance Limited ZDP 2026 : UTLH	31/10/2026	2.58	115.5	133.6	11.10%	151.5	5.8x	25.0
Utilico Finance Limited ZDP 2028 : UTLI	31/10/2028	4.58	94.5	117.9	10.98%	152.3	4.7x	25.0

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